SMARTPOS Quick Start Guide





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WARNING: ELECTRICAL CURRENT IS HAZARDOUS!

To prevent personal injury or material damage:

- Ensure the power supply voltage matches the voltage specified on the appliance's identification label.
- Always use a surge protector for all power connections.
- Do not use a damaged power cable.
- Operate the appliance only when in faultless condition.
- Keep the power cable and appliances away from water.
- Do not open the appliance housing.
- Only authorized technicians can repair a defective appliance. Do not attempt self-repair.

DISCLAIMER

We are constantly improving the devices in this bundle. The SmartPOS hardware, software, or features may be updated without prior notice to ensure optimal performance. While we strive to keep this manual current, some information may become outdated. For the most accurate information, please refer to the online documentation in the Petrosoft University Portal (https://help.petrosoftinc.com) or contact our customer support.

This document is to be regarded as an essential part of the SmartPOS bundle. Please read the operating instructions carefully before starting work with the device. Observe all warnings to prevent malfunctions, personal injury and material damage.

Petrosoft is not liable for damage or other consequences caused by non-compliance with the instructions, improper use of the appliance, use of accessories not approved by Petrosoft, or service by unqualified personnel.

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Streamline Your SmartPOS: FREE Phone Training Session



Setting up your SmartPOS can be exciting and we want to ensure it's also easy! To provide you with the best experience, we offer a **FREE Phone Training Session**. This session will guide you through every step of setting up and efficiently operating your SmartPOS.

How to Sign Up?



1. Scan the QR Code with the camera of your phone or follow the link below.

https://bit.ly/smartpos-support

- 2. Choose a convenient time for your free training session from the available slots.
- 3. Complete the brief contact form.

Why Register for the Training?

- Effortless Setup: Avoid common issues and start using your SmartPOS with confidence.
- Time-Saving:
 - Get your system up and running quickly with expert advice.
- **Customized Help:** Receive guidance specific to your SmartPOS setup.
- **Professional Insights:** Learn insider tips to maximize your system's potential.
- **100% of our customers have positively reviewed our training, noting its immense value.** Just one hour of your time now can save you hundreds of hours in the future.

Embrace the full potential of your SmartPOS with our expert training!

WHAT'S INSIDE?



1. Dual-screen SmartPOS unit 2. Power cord



3. Receipt printer

4. Power cord

5. USB cable

6. Thermal paper roll (free sample)



7. Cash drawer 8. RJ-11 Cable



12.10ft ethernet cable



9. Barcode scanner

NOTE: Included barcode scanner may vary in appearance without affecting the core functionality.

10. USB cable

11. Programming sheet



13. Instruction manual and other printed materials

PREPARATION

4

Before you begin the installation and use of your SmartPOS, please ensure you have the following:

- 1. A network router or switch with internet access.
- 2. Android or iOS smartphone or tablet to activate your SmartPOS.
- 3. A surge protector with at least 2 outlets to safely connect your SmartPOS unit and receipt printer.

USE A SURGE PROTECTOR FOR ALL POWER CONNECTIONS TO SAFEGUARD YOUR SMARTPOS AND OTHER EQUIPMENT. OPERATING YOUR SMARTPOS WITHOUT SURGE PROTECTION WILL VOID THE WARRANTY.

 \sim Your SmartPOS bundle includes a complimentary roll of thermal paper to test your receipt printer.

To ensure uninterrupted operation, please purchase compatible thermal paper before the included roll is depleted.

-(i) The receipt	printer is compatible	with the following paper:
------------------	-----------------------	---------------------------

Thermal paper
3 1/8 ± 0.02 inches (79.5 ± 0.5 mm)
3 1/8 inches (80 mm) maximum
1/2 inch (13 mm) minimum



USE A SURGE PROTECTOR FOR ALL POWER CONNECTIONS TO SAFEGUARD YOUR SMARTPOS AND OTHER EQUIPMENT. OPERATING YOUR SMARTPOS WITHOUT SURGE PROTECTION WILL VOID THE WARRANTY.

INSTALLATION



1. Choose a convenient spot

Find a place with enough space for the SmartPOS unit and its accessories.

Make sure there is a power outlet and internet connection nearby.

The picture above demonstrates a sample equipment arrangement after installation.



2. Cash drawer and receipt printer

Remove the cash drawer from the box and connect the provided **RJ11** cable to the port on the **drawer's bottom**.

Unpack the receipt printer box and connect the included power and USB cables to it.

Place the printer next to the cash drawer and attach the other end of the RJ11 cable to the designated port on the printer's back.

Insert the included sample roll of thermal paper into the printer's slot.



3. SmartPOS unit

Unbox the SmartPOS unit and connect the provided power cable to it.

Connect the other end of the USB cable from the receipt printer to any available USB port on the bottom of the SmartPOS unit.

CAUTION: Do not connect the receipt printer or any other device to the **front USB ports** of the SmartPOS unit.





4. Barcode scanner

Unpack the barcode scanner box and connect the included USB cable to both the scanner and an available USB port on the **bottom of the SmartPOS unit.**

CAUTION: Do not connect the scanner or any other device to the **front USB ports** of the SmartPOS unit.

5. Finalize the setup

Connect the provided Ethernet cable to the network port on the **bottom of the SmartPOS** unit and the other end to your network router or switch.

Place the SmartPOS unit securely on top of the cash drawer.

Plug the power cables from the SmartPOS unit and receipt printer into the surge protector, then connect the surge protector to a power outlet.

6. Turn SmartPOS on

Power on the SmartPOS by pressing its frontfacing power button.

The system may initiate an update process.

Once the update is complete, the SmartPOS will reboot, displaying the login screen.

Follow the instructions on the next page to activate your device.

ACTIVATION



To activate your SmartPOS, follow these steps: 1. You will need the **Retail360 mobile app** to activate your SmartPOS. To get this app, **scan the QR code** in the lower left part of the SmartPOS screen with your phone, then download the app.

Alternatively, you can find this app in App Store or Google Play yourself.



2. Open the Retail360 app. Swipe left to the **Sign Up** form. Enter your first name, last name, email, phone number, and make a password. Tap the check box to agree to the policy. In the lower menu, select **Sign Up** and swipe up.

Activate your account by following the instructions sent to your email. After activating your account, select **Continue to Sign In** in the lower menu and swipe up.

On the Sign In form, select Sign In in the lower menu and swipe up.



3. In the upper menu of the app, swipe left and select **Devices**.

4. In the devices list, tap Activate a New Device.



5. In the lower menu, select Connect to Petrosoft Cloud and swipe up.



6. Make sure the SmartPOS device is installed and connected properly.

7. In the lower menu, select Start Connection and swipe up.



8. Wait for your SmartPOS to connect to the Petrosoft Cloud.



9. When your SmartPOS successfully connects to the Petrosoft Cloud, the status will change from In Progress to Connected.

FIRST STEPS

Get up and running quickly with your new SmartPOS cash register by following the instructions below.

1. Clock in

By clocking in, cashiers provide a timestamp to track their hours worked and initiate a record of their actions.

This information is crucial for accurate reporting and payroll calculations.

To clock in, follow these steps:

- 1. To select a user, tap the name on the left side of the screen. For quick setups, use the pre-configured **System** user.
- 2. Enter the PIN code on the right side of the screen. The default PIN code for the **System** user is **1111**.



2. Open pay point

The common practice at the start of a shift is to count the bills and coins in the cash register to establish an initial cash float. This ensures the cashier has the correct amount for making change and serves as a reference point for reconciling the register at the end of the shift. This procedure is also known as "opening the pay point."

To start sales, a clocked-in cashier must open the pay point by following the steps below:

- Tap the Open Pay Point button next to the clocked-in user name on the left side of the screen.
- 2. Enter the PIN code on the right side of the screen. The default PIN code for the *System* user is **1111**.
- 3. Enter either the number of **bills** and **coins** or enter the **total cash** amount.
- 4. Tap the **Open Pay Point** button at the bottom of the screen.

Once the pay point is opened, the user is automatically checked in, and the main cashier screen will appear.

3. Set up price book

When you first start your SmartPOS cash register, you will be prompted to set up a price book.

While this notification is displayed, the cashier screen will be temporarily locked, restricting access to other operations, including checkout.

To continue, do one of the following:

- Set up your price book (at least a couple of items).
 Tap the **Setup** button and follow the instructions from the SmartPOS User Guide.
- Tap the **Close** button to dismiss the prompt. If you have not set up a price book, we will remind you next time.





CASHIER SCREEN CHEAT SHEET: EMPTY CART

			3	4		- 6	6			- 7
System 01:57 PM 03/12/24	1		☆	Depart	ments	Pending 3	History			?
Name	Qty	Each Total	_							
			Qw	ickserve		Juices	Candy		Auto	
			G	iroc N		Groc T	Snacks		Payspot	
	•			Soda	F	astFood	GenMer	E-	E-Cigarettes	
			E	Bakery	Ic	eCream	Dairy	N	Newspaper	
			Cigs			HotGrill	FounDrink		HotDrin	<
			Q	9		Input			\$50	\$100
Cubicital		¢0.00	7	8	9	Refund	Drop	s 🔁	\$10	\$20
Fee Tax Total		\$0.00 \$0.00 \$0.00 \$0.00	4	5	6	@ / for	Othe	r	\$1	\$5
	Pay In	Print	1	2	3	No Sale	Card		\$0	.00
Cancel	Pay Out	Inventory	0	00	C	PLU / SKU	Cash		\$0	.00

- 1. Basket queue. The basket queue represents a shopping cart with items a customer intends to purchase. Tap an item to select it in the basket queue. Swipe the basket queue up or down to scroll it.
- 2. Current user name and time and date.
- **3.** Favorites tab. Add your favorite items to the basket queue from this tab. To add an item to this tab, find the item in the **Departments tab**, tap and hold the item, tap the stars button twice, and tap **Save**.
- **4. Departments tab.** Add items from selected department to the basket queue from this tab. Tap a department to select it and tap an item to add it to the basket queue. Tap the magnifier icon on the **Input box** to search for items by the name you enter with the virtual keyboard.
- 5. Pending tab. View and manage pending orders in this tab. A pending order represents a list of items from the basket queue on hold.
- 6. History tab. View executed transactions in this tab. You can reprint the receipt for any transaction, but the no sale. To reprint the receipt, tap the transaction in this tab and tap the **Print button**. Tap the magnifier icon on the **Input box** to search for transactions. Right to the **Input box**, tap the ID you want to search by, and enter the ID with the virtual keyboard.
- 7. To open the help, tap the question mark and tap Help.
- 8. Scroll bar. Swipe up or down to scroll where the scroll bar appears.
- 9. Input box. If you tapped the magnifier icon, tap the cross icon on this box to hide the virtual keyboard.

- 10. Backspace. This is the backspace key for the Input box.
- **11. Refund button.** Tap it to refund the last transaction within 30 seconds after its execution. In the **History tab**, tap the transaction you want to refund, tap the **Refund button**, and scan the item you want to refund with the barcode scanner.
- **12. Drops button.** To remove cash from the cash drawer for storing it elsewhere, tap this button, enter the amount with the number pad, tap this button again, and extract the cash.
- **13. @** / for button. Use it to add specific quantity of an item to the basket queue. Enter quantity with the number pad, tap this button, and scan the item or tap it in the **Departments tab** or **Favorites tab**.
- **14.** Pay In button. The pay-in allows you to credit cash to house accounts. Tap this button, select the house account, enter the amount you want to credit with the number pad, and tap the **Cash button**.
- 15. No Sale button. Tap it to open the cash drawer not for sales purposes.
- 16. Pay Out button. The pay-out allows you to remove cash from the cash drawer to pay to vendors or for other expenses. To issue a pay-out, enter the amount with the number pad and tap the Pay Out button.
- 17. Number pad.
- 18. Tap C to clear the Input box.
- **19. PLU / SKU button.** Use it to add an item to the basket queue by entering the product code. Only numeric codes are supported. Enter the code with the number pad and tap this button.

CASHIER SCREEN CHEAT SHEET: ORDER

System 2024 AM 03/15/24			Depar	tments	Pendi	ng 🚺 His	story	·		?
Name	Qty	Each Total	Snacks							
00012000207198 Pepsi-Cola, Soda	Sho on 1	\$2.29 \$2.29	000284 Smartfo	00237079 ood, White C	he	\$0.79	0002 FUN	8400237048 YUNS REG 10Z PP.7		\$0.79
00049000079326 POWERADE ZERO	× 1 +	\$2.69 \$2.69	000284 Cheeto	00237055 s, Crunchy, 0	Ch	\$0.79	00028400021203 \$0.59 Ruffles, Queso Chees			
00028400090094 Lay's, Salt & Vineg	ga 1	\$0.59 \$0.59	000284 Lay's, S	00090094 alt & Vinega	1	\$0.59	00028400258845 \$0.7 DOR HOT NAC 1.375OZ/			\$0.79
			000284 Cheeto	00091534 s, Crunchy, 3	Xx	\$0.59	0002 Chee	8400361408 tos, Cheddar Fla		\$0.59
			000284 Cheeto	00361415 s, Flamin' He	ot	\$0.59	0002 Dorit	8400069656 os, Spicy Nacho		\$0.59
			000284 Choote	00002561 - Puffe Che	0	\$0.59	0002 Plant	9000022119 Salted Peapetr		\$0.69
			Q			Inpu	ut		\$50	\$100
Subtotal Fee		\$5.57 \$0.00	7	8	9	Refund		Hold	\$10	\$20
Total EBT eligible amoun House Account elig	3 t ible amount	\$0.56 \$6.13 \$5.57 \$6.13	4	5	6	@ / for		Other 24	\$1	\$5
	Price Override	Tax Exempt	1	1 2 3 No Sale				Card	\$7	.00 28
Cancel 29	30 Discounts	Inventory	0	00	С	PLU / SK	U	Cash	\$6	.13 32

- 20. Bookmark. Tap it to bookmark a receipt. The transaction will appear bookmarked in the History tab.
- 21. Red cross icon. Tap it to reduce quantity of the selected item.
- 22. Green plus icon. Tap it to increase quantity of the selected item.
- 23. Hold button. Tap it to hold the current basket queue and start working with the next customer. You can find the saved basket queue in the **Pending tab**.
- 24. Other button. Tap it to choose other available method of payment (MOP).
- **25.** Price Override button. The price override allows you to sell items at a price different from the price stated on the item. Select the item in the basket queue you want to override the price for, enter a new price with the number pad, and tap the **Price Override button**.
- **26.** Tax Exempt button. Exempt the tax for specific items. Tap the item you want to exempt the tax for in the basket queue and tap the Tax Exempt button.
- 27. Card button. Cards can be used for payment when a PIN pad is connected to SmartPOS.
- 28. Total due rounded button.
- **29. Cancel button.** Tap it once to remove the last added item from the basket queue. Tap and hold this button to void all items in the basket queue.
- **30.** Discounts button. Apply discounts to specific items or the whole basket queue. Tap this button to apply a discount for the whole basket queue. Select an item and tap this button to apply a discount for the selected item.
- **31. Cash button.** Enter cash amount the customer handed over to complete the transaction. You can enter the amount by tapping one of the buttons with dollar sign in the lower right part of the screen. To enter the amount manually, tap the **Cash button**, enter the amount with the number pad, and tap the **Cash button** again.

Visit Petrosoft University Portal to learn and explore SmartPOS.



Scan the QR Code with the camera of your phone or follow this link: bit.ly/smartpos-help

32. Total due button.

CHECKING IN AND OUT

Get up and running quickly with your new SmartPOS cash register by following the instructions below.

IMPORTANT: By default, SmartPOS automatically checks out after 30 minutes of inactivity.

1. Checking in

Check-in requires the clocked-in employee to present identification, ensuring that only authorized personnel have access to the cash register.

To check in, follow these steps:

- 1. Tap the user name on the left side of the screen.
- 2. Enter the PIN code on the right side of the screen. The default PIN code for the **System** user is **1111**.

TIP: You can change the PIN code in SmartPOS settings. Tap the **question mark** icon in the top-right corner of the screen and tap **Help** to learn more about configuring SmartPOS.



2. Checking out

Check-out locks access to the cash register without needing to close the pay point or clock out. This can be useful in situations where you need to step away from the register for a short period but do not want to interrupt the sales.

S Offline Mode 07:21 AM 03/12/24		Connect	Depar	tments	Pendi	ng 💽 History	/		?	ტ								Ç ?
Name	Qty	Each Total		+						System		Close Pay Point Cloc	k Out	(Check Ir	ı		
						2				Self Checkout					Enter your	PIN (defau	lt: 1111)	
															7	8	9	
			٩	_	_	Input	×	\$50	\$100						4	5	6	
Subtotal		\$0.00	7	8	9	Refund	Drops	\$10	\$20				_		1	2	3	
Fee Tax Total		\$0.00 \$0.00 \$0.00	4	5	6	@ / for	Other	\$1	\$5		Use Retail benefits:	360 to get access to man	у					
	Pay In	Print	1	2	3	No Sale	Card	\$	0.00		Remotely Manage y Print Shel	Manage your Pricebook your Inventory if Tags			С	0	•	
Cancel	Pay Out	Inventory	0	00	С	PLU / SKU	Cash	\$	0.00		Download Re smartphone	etail360 by scanning QR code w	vith your					

To check out, swipe left to right in the cashier screen until you see the Check In screen.

TIP: To return to the cashier screen after checking out, you will need to perform check-in as described above.

FINISHING THE WORK

At the end of a working shift, it is important to follow specific procedures to balance the register and ensure the accuracy and integrity of your cash register operations.

1. Check out

Lock access to the cash register by swiping left to right in the cashier screen until you see the Check In screen.



2. Close and finalize pay point

Calculate the amount of cash present in the cash drawer at the end of the shift and balance the register



- 1. Tap the Close Pay Point button next to the user name on the left side of the screen.
- 2. Enter the PIN code on the right side of the screen. The default PIN code is 1111.
- 3. Count the bills, coins and coupons in the cash drawer.
- 4. Tap the Finalize Pay Point button next to the user name on the left side of the screen.
- 5. Enter the amount of bills, coins, total cash, and coupons in the corresponding fields.
- 6. Tap the Finalize Pay Point button at the bottom of the screen.

3. Clock out

Clocking out marks the end of your work shift and signals your departure from the workplace. It is a crucial step in ensuring accurate timekeeping and wage calculation.

To clock in, follow these steps:

- 1. Tap the clocked-in user, on the left side of the screen.
- 2. Tap the Clock Out button.
- 3. Enter the PIN code on the right side of the screen. The default PIN code for the **System** user is **1111.**



PIN PADS AND PAYMENT PROCESSORS

SmartPOS is compatible with all PAX PIN pads. The order amount is automatically transmitted to the PIN pad, and once the payment is confirmed, all information is seamlessly stored in the cash register, eliminating the need for manual entry.

PAX Technology offers a wide range of PIN pads to suit various needs.

Here are some of the most popular models.











PAX A35



PAX Aries8



Payment processors

PAX PIN pads are widely available through various payment processors. The list below highlights some common payment processors that offer PAX PIN pads. You can also request a PAX PIN pad directly from your bank.

- 1stPay
- Apriva Payment Host
- Blackstone Bluefin Payment Host
- BridgePay Network Solutions
- CBORD Cardknox
- ClearGate Payment Host
- Clutch Payment Host
- CrossCheck Payment Host
- DOCGGL EPS Payment Host;
- EPX Velocity Gateway
- ETS EMoney Platform EVO Snap
- Edge Gateway
- Elavon Payment Host
- Electronic Payment Exchange
- Electronic Payments
- Element Payment Host
- FDRCNV Payment Host
- FP Mobile Payment Host;
- Falcon Payment Host
- FideliPay Payment Host

- First Data Buypass
- First Data Omaha Payment Host
- Geti Payment Host
- Global Payments
- Go3Gift Payment Host
- HPS Connect Gateway
- Heartland Exchange Payment Host
- Heartland NWS
- Heartland Portico
- IPay Payment Host
- JetPay Payment Host
- JetPayXML Payment Host
- IPay Payment Host
- MFE Payment Host
- Merchant Warehouse Inc
- Mercury Payment Systems
- Nashville Payment Host
- Opticard
- PAX
- PSP Services

- Paragon PURE Processing Platform
- PaygistiX Payment Host
- Paymentech Payment Host
- Phoenix Managed Networks
- PyxPay Payment Host
- Shift 4
- Smart Transaction Systems
- SparkBase Payment Host
- Sterling Payment Host
- Synergy World
- TGate Payments
- TPI Payment Host
- TSYS Payment Host
- TranslT Payment Host
- Valuelink Payment Host
- Valutec Payment Host
- Vantiv Payment Host
- World Gift Card

NOTE: You can use any PIN pad in **standalone mode**, even the one incompatible with SmartPOS. In standalone mode, there is no automatic data exchange between the cash register and the PIN pad. You will need to process payments manually. See **page 15** for details.

CONNECTING THE PIN PAD

I don't have a PIN pad

Contact your payment processor or bank to get a PAX PIN pad.

It is a common piece of equipment that is usually available.

PAX PIN pads offer full integration with SmartPOS, providing a smooth payment flow and significantly increasing the speed of transactions.

Your payment processor doesn't supply PAX PIN pads?

You can use any PIN pad in standalone mode (see page 15) or check out our special offers following the link below.

Follow the instructions on page 14 to set up your PAX PIN pad and ensure it is operating correctly.

Special offers from Petrosoft partners

Petrosoft partners with payment processing platforms that provide a comprehensive suite of financial services. Among these offerings, you will find the PAX PIN pad, which is fully compatible with SmartPOS, ensuring seamless integration with the cash register payment flow.



For more information, check the flyers in your SmartPOS package or visit this link:

https://bit.ly/smartpos-payments

PAX PIN pads from our partners come fully preconfigured. Simply connect them to the same network as the cash register, and change the **Payment Terminal** setting to **PAX** in SmartPOS configuration.

I already have PAX PIN pad

Great news!

Your PIN pad is perfectly compatible with the SmartPOS. Order amounts are automatically reflected on the PIN pad without manual entry, and payment confirmation is automatically sent from the PIN pad to the cash register.

Simply follow the instructions on page 14 to integrate your PIN pad with SmartPOS and ensure it is operating correctly.

My PIN pad is incompatible with SmartPOS

No problem!

You can continue using your PIN pad in **standalone mode**. It will function separately from the SmartPOS, which means you will need to perform a few additional steps for each order, such as manually entering the payment amount on the PIN pad and confirming the payment on the SmartPOS.

Refer to page 15 for details on configuring and using standalone PIN pads.

SETTING UP PAX PIN PAD

- 1. Connect the PIN pad to the same router or switch as your SmartPOS using an Ethernet cable. You might need to buy a cable separately.
- 2. Contact your payment processor and request the following updates to the PIN pad configuration:

ECR Communication Type:	Ethernet
ECR Communication Protocol:	TCP/IP
ECR Communication Port:	10009
If you are using a PAX A80 or PAX	A35 PIN pad, also communicate these additional settings:
ECR Terminal Integration Mode:	External POS

Support Print: Disabled

- 3. After the payment processor confirms that all the above-mentioned settings have been applied, proceed to set up the integration on your SmartPOS device:
- 3.1. On the SmartPOS, swipe right to left in until you reach the settings screen.

General	System	POS	PayTerminal	U	sers			
SM		205	i		Device	Status		2
SmartPOS	by Petrosoft I	nc.			Device		Status	
Price Bool	k 09/10/2024 0	3:11 AM			Cash d	rawer	Ready	
VPN IP 19	2.168.116.6	22520			Scanne	r	Ready	
Device ID	00-e2-69-07-7	3-51			Printer		Ready	
Petrosoft	Cloud: Connec	ted			Payme	nt terminal	Not connected	
Up	date POS	Up	date Price Book		VPN		Ready	
Clear D	Data Storage							

3.2. Tap the System tab and change the Payment terminal to PAX. Apply the changes by tapping the Save button.

General	System	POS	PayTerminal	Users		
						Save
Loca	le	Englis	sh(USA)	•	Devices	2
POS	#				System unit	POSBANK
Drav	ver quantity	• 1	2		Printer	Disabled •
Regi	on	Amer	rica	•	Customer display	1024*768 9.5" 🔹
Time	e zone	(GMT	-04:00) New Yo	rk 🔹	Scanner	Disabled •
Swip	e sensitivity			9 <mark>0</mark> %	Payment terminal	PAX •
Logi	n timeout	30 m	inutes	•		
Loca	l currency					

3.3. The SmartPOS will automatically discover the PAX PIN pad on your network. If this does not occur, check that the PIN pad's IP address is correctly configured under the PayTerminal tab and update it if necessary.

General	System	POS	PayTerminal	Users	
PIN pad If	address	10	· 0 · 3 · 147	MAC: 00:00:00:00:00:00	Save
Use digita	l signature capti	ure			

- 3.4. Go to the General tab and verify if the Payment Terminal status is marked as "Ready."
- 4. Make a test transaction.
- 5. Close a batch on the PIN pad and confirm with your payment processor that both the transaction and batch were successfully processed.

SETTING UP STANDALONE PIN PAD

If your PIN pad is incompatible with SmartPOS, you can set it up to operate as a **standalone terminal**. In this mode, there will be no data exchange between the POS and the PIN pad, so you will need to process payments manually.

- 1. Enter the SmartPOS by following the instructions on page 7.
- 2. Swipe right to left image below). It takes 2 to 3 swipes, depending on your starting screen.
- 3. Tap the MOPs tab, then tap the plus icon in the top-right corner to add the custom payment method associated with your PIN pad.

System 09:38 AM 08	/26/24								Ģ	?
Departr	ments	Items	Taxes	Fees	MOPs	Discounts	House Acc			
					mearch		it name		×	+
ID	Departm	ient Name				Item QTY	Min Age	Тах		
9995	Теа					1	0			
9996	FUEL					2	0			
9997	Cigarett	es				18	21			
9998	Tobacco)				26	21			
9999	04 Beer					0	0			
10000	05 Wine					0	0			
10001	06 Lique	or				0	0			
10002	07 Pack	age Bev				185	0	1		
10003	Candy					117	0			
10004	09 Milk					3	0			
10005	10 Deli					0	0			

System 09:27 AM 08/26/24								Ģ	?
Departments	Items	Taxes	Fees	MOPs	Discounts	House Acc	:		
								×	+
МОР				4	Maximum		Enabled		J.
Gift Card					\$0.00		No		
Cash					\$0.00		Yes		
Credit					\$0.00		Yes		
Loyalty					\$0.00		Yes		
Coupon					\$0.00		Yes		

4. Configure the MOP options as shown on the image. The MOP Name is solely for navigation purposes; you can enter any text you like in this field.

TIP: Tap the question mark icon in the top-right corner of the screen to learn more about each option.

System 10:50 AM 08/26/24	Ç ?	System 10:44 AM 08/26/24			Depar	tments	Pendi	ng 🚺 Hist	tory	?	2
Departments Items Taxes Fees MOPs Discounts House Acc		Name	Qty	Each Total	Top Depa	irtments					
New MOP	Save	00049000547443 Coca-Cola 20 Oz Star	î	\$2.29 \$2.29	000731 RED SE	00010651 AL LC WNTE	RGRN	\$6.39 ★			
MOP Name AcmeBank 🗸 Enabled 🗸 Favorite	2 m				Departm	nents					
Type Non Cash	<u> </u>					Теа		FUEL	Cigarettes	Tobacco	
Maximum Amount 0.00					0	4 Beer	C	5 Wine	06 Liquor	07 Package Bev	Ļ
					c	andy1		09 Milk	10 Deli	11 Commissary/s	
					12 P	ackaged	13	Frozen	14 Packaged	Snacks	
Options					Q			Inpu		AcmeBank	1
Allow Refund Transactions Apply Tender of Payment		Subtotal Fee		\$2.29 \$0.00	7	8	9	Refund	Hold	AVI	1
Allow Payout Transactions Adjust brawer Total Allow Cash Back		Total EBT eligible amount House Account eligible ar	1 mount	\$2.29 \$2.29 \$2.29	4	5	6	@ / for	Other	Coupon	j
External Reference ID: 201		C	Price Verride	Tax Exempt	1	2	3	No Sale	Card	House Acc	
		Cancel	iscounts	Inventory	0	00	С	PLU / SKU	Cash	Loyalty	

5. Tap Save button to apply the changes. This payment method will now be accessible under the Other button on the order screen.

ACCEPTING PAYMENTS VIA STANDALONE PIN PAD

IMPORTANT: Before processing payments with a standalone PIN pad, ensure that the associated payment method is correctly configured on the SmartPOS, as outlined on **page 15**.

On the PIN pad

The specific steps may vary depending on the PIN pad model and its features.

Refer to the device manual for detailed instructions.

- 1. Turn on the PIN pad if it's not already on.
- 2. Input the payment amount as displayed on the SmartPOS screen.
- 3. Follow the PIN pad's instructions to process the payment.
- 4. Allow the transaction to be processed and wait for approval.
- 5. Print a receipt if needed.

On the SmartPOS System

System 10:44 AM 08/26/24			Depar	rtments	Pendi	ng 🚺 H	istory	() ()		?	
Name	Otv	Each Total	Top Departments								
0004900054744	3 1	\$2.29 \$2.29	00073100010651 \$6.39 RED SEAL LC WNTRGRN							Ĩ	
COCA-COIA 20 02	Stal		Departn	nents							
				Tea	ea FUEL		C	igarettes	Tobacco		
			0	4 Beer	0	05 Wine 09 Milk		16 Liquor	07 Package Bev	,	
			C	andy1	0			10 Deli	11 Commissary/s	Ĩ.	
			12 P	ackaged	13	Frozen	14	Packaged	Snacks		
			Q			Input Refund 6 @ / for		×	AcmeBank		
Subtotal Fee		\$2.29 \$0.00	7	8	9			Hold	AVI	AVI	
Total EBT eligible amou House Account eli	1 nt gible amount	\$0.00 \$2.29 \$2.29 \$2.29	4	5	6			Other	Coupo	Coupon	
	Price Override	Tax Exempt	1	2	3	No Sale		Card	House A	ксс	
Cancel	Discounts	Inventory	0	00	С	PLU / SKU Cash		Loyalt	Loyalty		

1. Tap the **Other** button on the screen with the order.

2. Select the custom method of payment associated with the PIN pad (see page 15) by tapping the corresponding button.

TROUBLESHOOTING

Malfunction	Cause	Measures
Cash register won't turn on.	Power issue.	Check whether the surge protector is on and functioning.Check if the power cable is connected to both the surge protector and the SmartPOS unit.Check if the power cable is not damaged.
Appliances connected via USB do not function properly.	SmartPOS USB hub problem.	 Do not connect third-party USB devices, such as smartphones or flash drives, to the SmartPOS unit. Do not connect any device to the front USB ports of the SmartPOS unit.
Cash drawer won't open.	Mechanical obstruction.	Use the provided key to unlock the drawer.Carefully inspect the drawer's path for any items that might be blocking it.
	Receipt printer issue.	 Ensure the receipt printer is powered on. Check if the receipt printer is securely connected to the designated port on the drawer's bottom. Verify that the receipt printer is connected to the USB port on the bottom of the SmartPOS unit.
Receipt printer not printing.	Connectivity issue.	Ensure the printer is powered on.Ensure the printer is securely connected to the USB port on the bottom of the SmartPOS unit.
	• Paper issue.	Check if the thermal paper roll is correctly installed and the paper path is clear.Check if the installed paper roll is compatible with the printer.Verify that there is sufficient paper in the roll.
Flashing red and green lights on the receipt printer.	Printer issue.	 Check if the thermal paper roll is correctly installed and is compatible with the printer. Check the paper path for any obstructions, wrinkled paper or jams. Verify that there is sufficient paper in the roll. Check if the receipt printer is connected to the USB port on the bottom of the SmartPOS unit.
Barcode scanner not working: red scanning light is not activated.	The scanner is not correctly plugged in.	 Ensure the SmartPOS unit is powered on. Ensure the scanner is connected to a USB port on the bottom of the SmartPOS unit. Check the cable connecting the scanner to the SmartPOS unit for any damage or loose connections. Try unplugging the scanner and plugging it back in. Reboot SmartPOS unit afterwards.
Barcode scanner cannot read barcode. Red scanning light is activated.	Barcode issue.	 Check for any objects that might be obstructing the scanner's view, such as cables, label, price tag, or packaging. Ensure the barcode is clearly readable and not damaged. Try scanning a different barcode to determine if the issue is specific to the barcode or the scanner.
	• Scanner Issue.	Reprogram the scanner. Follow the instructions from the programming sheet included in the scanner box.
Cash register does not see the compatible PIN pad.	Network connectivity issue.	 Ensure the PIN pad is connected to the same network as the SmartPOS unit. Verify that the PIN pad's IP address is correctly configured on the PayTerminal tab of the SmartPOS settings.
Cash register cannot access the internet.	 No Internet connection or the connection is blocked. 	 Ensure the Ethernet cable is securely connected to both the SmartPOS unit and the network router or switch. Verify that the router has an active internet connection. Check if your router's firewall rules are blocking outbound connections from the SmartPOS device. Hold the power button until the SmartPOS unit turns off, then press it again to turn it back on. Restart your router to refresh the network connection. Contact your IT personnel or ISP to check for any network outages or service disruptions.



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